



Rosalind Hunter

Partner, Corporate

Co-Chair: Financial Institution Transactions

Co-Chair: Capital Markets

.....
Toronto

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Bar Admission: Ontario, 2006

Areas of Expertise

Financial Institution Transactions

REITs

Media and Entertainment

Capital Markets

Mergers and Acquisitions

Rosalind is Co-Chair of Osler’s Capital Markets Group and Co-Chair of the firm’s Financial Institution Transactions Group. She is a highly regarded corporate lawyer with extensive experience advising on equity and debt offerings as well as M&A transactions in many industries, with particular expertise in financial institution transactions.

Her capital markets practice includes regularly advising on IPOs and other public securities offerings, private placements and consent solicitations. She frequently represents senior issuers and Canada’s largest investment banks on domestic and cross-border offerings. She has significant experience with financial institution regulatory capital instruments, including limited recourse capital notes and preferred shares.

Rosalind has advised on a wide range of private M&A deals in many industries including financial services and entertainment. She has also represented banks and major Canadian retailers on commercial agreements related to their loyalty and credit card programs. Rosalind was previously seconded to the Corporate Finance Branch of the Ontario Securities Commission and is a member of the Ontario Securities Commission’s Securities Advisory Committee.

Awards and Recognition

- Recognized in Capital Markets: Debt & Equity
 - CHAMBERS CANADA**
 - Recognized in Capital Markets: Debt & Equity
 - CHAMBERS GLOBAL**
 - Recognized in M&A (Highly Regarded)
 - IFLR 1000**
 - Recognized in Corporate Finance & Securities; Corporate Commercial Law
 - CANADIAN LEGAL LEXPERT DIRECTORY**
 - “Stand-out Lawyer”
 - THOMSON REUTERS**
 - Recognized in Corporate Law
 - BEST LAWYERS IN CANADA**
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Credentials

Education

- University of Toronto, J.D.
 - University of Toronto, B. Sc. (Hons.)
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Languages

- English
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Professional Affiliations

- Law Society of Ontario
- Canadian Bar Association
- Ontario Bar Association