



Jeremy Fraiberg

Partner, Corporate

Co-Chair: Mergers and Acquisitions

.....
Toronto

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Bar Admission: Ontario, 2000

Areas of Expertise

Cross-border Transactions

REITs

Mining and Natural Resources

Private Client

Corporate Governance

Capital Markets

Mergers and Acquisitions

Risk Management and Crisis

Response

Jeremy is Co-Chair of Osler's Mergers and Acquisitions Group and former Co-Chair of Osler's Mining Group.

He has acted for public and private companies, boards of directors, special committees, private equity firms and family offices on a range of acquisitions, securities offerings, activism mandates and other corporate transactions. Jeremy routinely represents investment dealers on fairness opinions, valuations and complex financial advisory assignments.

Jeremy has been recognized as a leading practitioner by *Chambers Global: The World's Leading Lawyers for Business* (Band 1), *Lexpert's Leading 500 Cross-Border Lawyers: A Guide to Doing Business in Canada*; *The Canadian Legal Lexpert Directory* (Most Frequently Recommended); and *IFLR100: The Guide to the World's Leading Financial Law Firms*.

Jeremy has taught at the University of Toronto Faculty of Law on contested mergers and proxy contests and has spoken and written about a range of legal issues. After graduating from law school he served as a law clerk to Chief Justice Antonio Lamer at the Supreme Court of Canada.

Awards and Recognition

- **Chambers Global: The World's Leading Lawyers for Business:** Recognized in Corporate/M&A (Canada) (Band 1)
 - "He is an excellent M&A practitioner."

- “I was extremely impressed with his knowledge of the specifics of what we were trying to do; he was invaluable on the strategy side as well.”
 - **Chambers Canada: Canada’s Leading Lawyers for Business:** Recognized in Corporate/Commercial (Ontario) (Band 1)
 - **Lexpert’s Leading 500 Cross-Border Lawyers: A Guide to Doing Business in Canada:** Recognized in Corporate Commercial Law; Corporate Finance & Securities; Corporate Mid-Market; Mergers & Acquisitions; Private Equity
 - **The Canadian Legal Lexpert Directory:** Recognized in Corporate Commercial Law; Corporate Finance & Securities; Corporate Mid-Market; [Toronto’s top corporate mid-market lawyers in 2021](#); Mergers & Acquisitions; [Toronto’s best mergers and acquisition lawyers in 2021](#); Mining; Private Equity
 - **Legal 500:** Recognized in Corporate and M&A
 - **IFLR 1000: The Guide to the World’s Leading Financial Law Firms:** Recognized in M&A
 - **Thomson Reuters:** “Stand-out Lawyer”
 - **Lexpert Special Edition:** Recognized in Mining
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Community Involvement

- Canadian Business Law Journal Board of Trustees
 - Capital Markets Institute Advisory Board
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Credentials

Education

- University of Toronto, LL.B.
 - Harvard University, A.B.
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Languages

- English
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Professional Affiliations

- Canadian Bar Association
- Law Society of Ontario