

## SERVICE

## Insolvency and Restructuring

Our team based, multi-disciplinary approach delivers innovative and integrated solutions for complex business-critical matters.



### Related Expertise

- [Commercial Real Estate](#)
- [Corporate and Commercial Disputes](#)
- [Financial Services](#)
- [Mergers and Acquisitions](#)
- [Private Equity and Investment Fund Disputes](#)

Osler's Insolvency and Restructuring Group is Canada's leading multi-disciplinary practice offering top-tier legal expertise in all aspects required to resolve the most compelling business challenges. Our team based, multi-disciplinary approach delivers innovative and integrated solutions for complex business-critical matters and has been ranked Band 1 in *Chambers Canada*, one of the world's leading legal directories.

Osler succeeds for several reasons:

- **Diverse Clientele and Wide-Ranging Scope.** We act for all types of clients dealing with challenging business circumstances and deliver leading-edge counsel in complex matters throughout the North American economy. We are relied upon as tested and trusted advisors to directors, senior executives, in-house counsel, credit and investment officers and fund managers, as well as other professional advisors, court-appointed officers and regulators. In addition to providing advice and leadership in distress situations, we are frequently consulted on mergers & acquisitions, securitizations and derivatives, credit matters, supply chain management, financial reporting and governance in business-critical situations.
- **Multi-Disciplinary Approach.** Solving complex business challenges requires an integrated application of expertise and perspective across many different disciplines. Osler's Insolvency & Restructuring practice is based on a multi-disciplinary approach that draws upon market leading resources throughout the Firm to deliver integrated solutions seamlessly and effectively to meet the needs of any business-critical situation.
- **Cross-Border Strength.** We have extensive relationships with U.S. based advisors and have earned a leadership position in crafting comprehensive cross-border solutions in North America. We were among the first counsel globally to structure cross border protocols governing administrative process, substantive treatment and court-to-court communications in international insolvencies and we continue to be leaders in North America in that regard.
- **Scalable Staffing with Deep Expertise.** We invest heavily in the training and development

of our personnel and have built a dedicated team with rigorous standards and market leadership for over 30 years. Our clients gain the benefit of a professional “depth chart” at varying levels of seniority that allows us to tailor the team to meet the demands of any business-critical situation in a cost-effective manner while providing innovative solutions that only deep expertise can. That experience and expertise allow Osler to deliver practical, commercially achievable solutions to compelling business challenges.

- **Rapid Response.** We engage quickly, efficiently and effectively to meet the needs of any business-critical situation, regardless of the level of complexity.

## Business-Critical Transaction and Advisory Services

We provide a full suite of business-critical transaction and advisory services in challenging circumstances including:

- Agent’s Counsel (Syndicates)
- Bankruptcies
- Capital Restructurings
- Committee Counsel
- Creditor’s Counsel
- Credit Amendments
- Credit Structuring
- Crisis Management
- Debtor’s Counsel
- DIP Financings
- Distressed M&A
- Forbearances
- Governance
- Informal Restructurings
- Insolvency Proceedings
- Lender’s Counsel
- Liquidator’s Counsel
- Monitor’s Counsel
- Operational Restructurings
- Plans of Arrangement
- Plans of Compromise
- Plans of Reorganization
- Proposals
- Receiver’s Counsel
- Regulatory Counsel
- Refinancings
- Transaction Review
- Trustee’s Counsel

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## Key Contacts



CHAIR

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## Awards and Recognition

- Recognized in Restructuring and Insolvency (Band 1).
  - CHAMBERS CANADA: CANADA'S LEADING LAWYERS FOR BUSINESS**
- Recognized in Restructuring and Insolvency (Band 1).
  - CHAMBERS GLOBAL: THE WORLD'S LEADING LAWYERS FOR BUSINESS**
- The Guide to the World's Leading Financial Law Firms: Recognized in Restructuring and Insolvency (Tier 1).
  - IFLR 1000**
- Recognized as a top 30 leading law firm in the world for cross-border Restructuring and Insolvency.
  - GLOBAL RESTRUCTURING REVIEW 30**
- Recognized in Insolvency & Financial Restructuring (Toronto, Ontario; Montreal, Quebec).
  - THE CANADIAN LEGAL LEXPERT DIRECTORY**
- Recognized in Insolvency and Financial Restructuring.
  - THE LEXPERT GUIDE TO THE LEADING US/CANADA CROSS-BORDER CORPORATE LAWYERS IN CANADA**
- Recognized in Restructuring and Insolvency.
  - THE LEGAL 500**
- Recognized in Restructuring & Insolvency.
  - WHO'S WHO LEGAL**
- Recognized as "Law Firm of the Year" in Insolvency and Financial Restructuring Law.
  - BEST LAW FIRMS - CANADA**
- Osler shortlisted for Firm of the Year, Insolvency, 2019.

—**BENCHMARK LITIGATION CANADA AWARDS**

- The Definitive Guide to Canada's Leading Litigation Firms and Attorneys: Osler lawyers recognized as leaders in Insolvency.

—**BENCHMARK LITIGATION CANADA**