

SERVICE

Capital Markets

Clients choose Osler for our specialized expertise, extensive knowledge of industry practices and business-minded approach.



Related Expertise

- [Capital Markets Regulatory Enforcement](#)
- [Financial Services](#)
- [High Yield Debt](#)
- [Taxation in Capital Markets](#)

Osler is consistently recognized as one of Canada's leading capital markets firms and has earned a Band 1 ranking in *Chambers Canada*, one of the world's leading legal publications. Our clients include major Canadian corporations, well-known multinationals, entrepreneurial and growth-oriented businesses and Canadian and global investment banks engaged in capital markets activities in Canada, the United States and internationally.

We advise on private placements, public offerings and alternative listing methods such as reverse takeovers and CPC transactions. We have extensive experience with financing methods such as initial public offerings, conventional bought deals, overnight marketed offerings, multijurisdictional disclosure (MJDS) offerings, discrete shelf prospectus offerings of equity and debt and medium-term note (MTN) programs.

Our debt practice covers a broad spectrum of products that includes investment-grade debt, commercial paper, high-yield debt, "Maple" bonds, securitized and asset-backed debt, covered bond programs, convertible debt and hybrid and novel products. We are also known for our expertise in regulatory matters relating to corporate finance transactions, including advising on trading, registration, settlement and compliance matters.

Areas of Focus

[High Yield Debt](#)[Securities Regulatory](#)

Key Contacts



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Awards and Recognition

- Recognized in Capital Markets (Band 1).

—**CHAMBERS CANADA: CANADA'S LEADING LAWYERS FOR BUSINESS**

- Recognized in Capital Markets (Band 1).

—**CHAMBERS GLOBAL: THE WORLD'S LEADING LAWYERS FOR BUSINESS**

- Recognized in Corporate Finance & Securities (Toronto, Ontario; Ottawa, Ontario; Montreal, Quebec; Calgary, Alberta) and Corporate Commercial Law (Toronto, Ontario; Ottawa, Ontario; Montreal, Quebec; and Calgary, Alberta).

—**THE CANADIAN LEGAL LEXPERT DIRECTORY**

- Recognized as "Law Firm of the Year" in the area of Securities Law (Canada), 2021.

—**BEST LAWYERS IN CANADA**

- Named "Capital Markets firm of the Year", 2021.

—**IFLR AMERICAS AWARDS**

- The Guide to the World's Leading Financial Law Firms: Recognized in Capital Markets: Debt; Capital Markets: Equity (Tier 1).

—**IFLR 1000**

- Recognized in Capital Markets (Tier 1).

—**LEGAL 500**